

**PATIENT REGISTRATION**



<b>Date</b>	_____				
<b>Patient Information</b>					
<b>Name</b>	_____				
<b>Address</b>	_____				
<b>City</b>	_____	<b>State</b>	_____	<b>Zip</b>	_____
<b>DOB</b>	_____	<b>Age</b>	_____	<b>Sex</b>	<input type="radio"/> M <input type="radio"/> F
<b>SSN</b>	_____				
<b>Driver's Lic. #</b>	_____				
<b>Marital Status</b>	<input type="radio"/> Single		<input type="radio"/> Married		
	<input type="radio"/> Widowed		<input type="radio"/> Divorced		
<b>Referred By:</b>	_____				
<b>Phone Numbers</b>					
<b>Home</b>	_____				
<b>Work</b>	_____				
<b>Cell</b>	_____				
<b>Emergency Contact</b>	_____				
	_____				
<b>Relationship</b>	_____				
<b>Contact Number</b>	_____				
<b>Employer Information</b>					
<b>Employer</b>	_____				
<b>Address</b>	_____				
	_____				
<b>City</b>	_____	<b>State</b>	_____	<b>Zip</b>	_____
<b>Job Description</b>	_____				
	_____				
<b>Parent Information (if less than 18 years old)</b>					
<b>Name</b>	_____				
<b>Relation</b>	_____				
<b>Accident Information</b>					
<b>Is current condition due to an accident?</b>	<input type="radio"/> Yes		<input type="radio"/> No		
<b>If yes, which type of accident:</b>	<input type="radio"/> Auto		<input type="radio"/> Work		
	<input type="radio"/> Home		<input type="radio"/> Other		
<b>Date of Injury</b>	_____				
<b>Area(s) of Injury</b>	<input type="radio"/> Neck		<input type="radio"/> Upper back		
	<input type="radio"/> Low back		<input type="radio"/> Other		
<b>If other, please specify:</b>	_____				
<b>Description of accident</b>	_____				
	_____				
<b>Attorney Information</b>					
<b>Name</b>	_____				
<b>Phone</b>	_____				
<b>Health/Work Comp Insurance</b>					
<b>Primary Ins. Co.</b>	_____				
<b>Adjuster</b>	_____				
<b>Policy Number</b>	_____				
<b>Group/Claim Number</b>	_____				
<b>Insured's name</b>	_____				
<b>SSN</b>	_____	<b>DOB</b>	_____		
<b>Employer</b>	_____				
<b>Secondary Ins.</b>	_____				
<b>Policy Number</b>	_____				
<b>Group Number</b>	_____				
<b>Personal Automobile Insurance</b>					
<b>Insurance Co.</b>	_____				
<b>Address</b>	_____				
<b>City</b>	_____	<b>State</b>	_____	<b>Zip</b>	_____
<b>Phone Number</b>	_____				
<b>Claim Number</b>	_____				
<b>Adjustor</b>	_____				



**HISTORY & PHYSICAL FORM - Page 2 of 3**
**MEDICATIONS YOU ARE CURRENTLY TAKING**

- |          |           |
|----------|-----------|
| 1. _____ | 2. _____  |
| 3. _____ | 4. _____  |
| 5. _____ | 6. _____  |
| 7. _____ | 8. _____  |
| 9. _____ | 10. _____ |

 See Attached

**LIST ALLERGIES**

- |          |          |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |

 See Attached

**SOCIAL HISTORY**

EMPLOYER: \_\_\_\_\_ Hours worked per week \_\_\_\_\_

JOB DUTIES: \_\_\_\_\_

 1. USE OF ALCOHOL     Never     Rarely    2. USE OF DRUGS     Yes  No Type \_\_\_\_\_  
                                    Moderate     Daily

 3. SLEEP HABITS     Good  Intermittent  Poor    4. EXERCISE     Never  Intermittent  Frequent

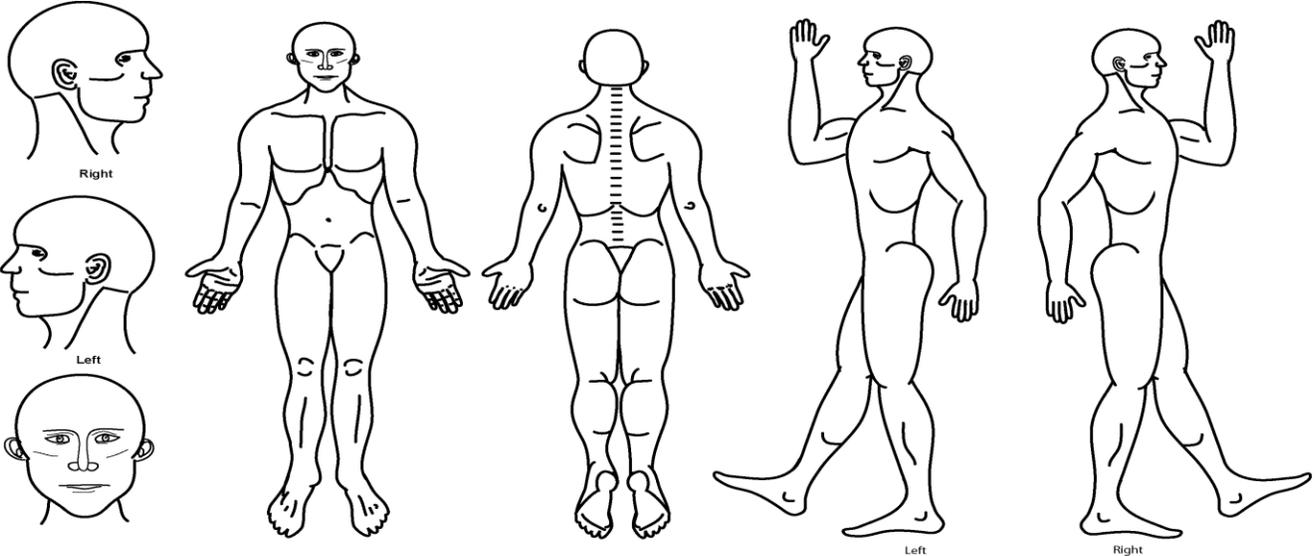
5. LEISURE/HOBBIES: \_\_\_\_\_

 6. EDUCATION     High School/G.E.D     College    \_\_\_\_\_ # of Years

**FAMILY MEDICAL HISTORY**

	Age	Diseases	If Deceased, Cause of Death
Father			
Mother			
Sibling(s)			
Spouse			
Children			

Shade your area(s) of pain on the figures below:



Review the information contained in the following table. Circle the number on the left that best describes your pain level today.

0	Pain Free	No medication needed
1	Very minor annoyance – occasional minor twinges	No medication needed
2	Minor annoyance – occasional strong twinges	No medication needed
3	Annoying enough to be distracting	Mild painkillers are effective. (Aspirin, Ibuprofen, Aleve)
4	Can be ignored if you are really involved in your work, but still distracting	Mild painkillers relieve pain for 3-4 hours
5	Can't be ignored for more than 30 minutes	Mild painkillers reduce pain for 3-4 hours
6	Can't be ignored for any length of time, but you can still participate in some activity.	Strong painkillers (Codeine, Vicodin, Hydrocodone) reduce pain for 3-4 hours
7	Makes it difficult to concentrate, interferes with sleep. You can still function with effort.	Stronger painkillers are only partially effective. Strongest painkillers relieve pain (OxyContin, Morphine)
8	Physical activity is severely limited. You can read and converse with effort. Nausea and dizziness set in as factors of pain.	Stronger painkillers are minimally effective. Strongest painkillers reduce pain for 3-4 hours.
9	Unable to speak. Crying out or moaning uncontrollably – Near delirium.	Strongest painkillers are only partially effective.
10	Unconscious. Pain makes you pass out	Strongest painkillers are only partially effective.

Check the box which most accurately describes the frequency of your pain (Percentage of Time in Pain):

 Intermittently (25%)

 Occasionally (26-50%)

 Frequently (51-75%)

 Constantly (100%)

Signature \_\_\_\_\_ Date: \_\_\_\_\_

**ASSIGNMENT OF BENEFITS**

The undersigned patient and or responsible party, in addition to continuing personal responsibility, and in consideration of treatment rendered or to be rendered assigns to CareFirst Medical Associates, PA the following rights, power, and authority:

**RELEASE OF INFORMATION:** You are authorized to release information concerning my condition and treatment to my insurance company, attorney, other doctors, or insurance adjuster, for the purposes of processing my claim for benefits and payments of services rendered to me.

**IRREVOCABLE ASSIGNMENT OF RIGHTS:** You are assigned the exclusive irrevocable right to any cause of action that exists in my favor against any insurance company for the terms of the policy, including the exclusive, irrevocable right to receive payment for such services, make demand in my name, and prosecute and receive penalties, interest, court cost, or other legally compensable amounts owed by an insurance company, in accordance with Article 21.55 of the Texas Insurance Code, or other applicable insurance or state statute. I, as the patient and/or responsible party, further agree to cooperate, provide information as needed, and appear as needed, wherever to assist in the prosecution of such claims for benefits upon request.

**DEMAND FOR PAYMENT:** To any insurance company providing benefits of any kind to me/us for treatment rendered by CareFirst Medical Associates, PA, you are hereby tendered demand to pay in full the bill for services rendered by CareFirst Medical Associates, PA within sixty days following your receipt of such bill for services to the extent such bills are payable under the terms of my/our policy for benefits, less any amount which I/we personally owe which are not payable under the terms of the policy. This demand specifically conforms with Article 21.55 of the Texas Insurance Code, providing for attorney fees, 18% penalty, court costs, and interest from judgment upon violation.

**THIRD PARTY LIABILITY:** If my injuries are the result of negligence for a third party, then I instruct the liability carrier to cut a separate draft to pay in full all services rendered payable directly to CareFirst Medical Associates, PA.

**STATUTE OF LIMITATIONS:** I waive my rights to claim any Statute of Limitations regarding claim for services rendered or to be rendered by CareFirst Medical Associates, PA, In addition to reasonable costs of collection, including attorney fees and court costs, if incurred.

**LIMITED POWER OF ATTORNEY:** I hereby grant to CareFirst Medical Associates, PA the power to endorse my name upon any checks, drafts, or other negotiable instrument representing payment for any insurance company representing payment for treatment and health care rendered by CareFirst Medical Associates, PA. I agree that any insurance payment representing an amount in excess of the charges for treatment rendered will be credited to my/our account or forwarded to my/our address upon request in writing to CareFirst Medical Associates, PA.

**TERMINATION OF CARE WAIVER:** I hereby acknowledge and understand that if I do not keep appointments as recommended to me by my doctor, he/she has full and complete right to terminate responsibility for my care and relinquish any disability granted me within a reasonable period or time. If, during the course of my care, my insurance company required me to take examination from another doctor, I will notify CareFirst Medical Associates, PA immediately. I understand that failure to do so may jeopardize my case.

A photocopy of this instrument shall serve as the original.

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Signature of the patient and/or responsible parties:

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Date



**HIPAA AUTHORIZATION FORM FOR FAMILY MEMBERS/FRIENDS**

I, \_\_\_\_\_, give permission to all my health care and medical services providers and payers to disclose and release my protected health information described below to:

<i>Name(s):</i>	<i>Relationship:</i>
_____	_____
_____	_____
_____	_____

**Health Information to be disclosed** (Check all that apply):

- My complete health record (including but not limited to diagnoses, lab tests, prognosis, treatment, and billing, for all conditions) OR
- My complete health record, as above, with the exception of the following information:
  - Mental health records
  - Alcohol/drug abuse treatment
  - Communicable diseases (including HIV and AIDS)
  - Other (please specify \_\_\_\_\_)

This health information may be used to enable the persons I authorize to know and understand my condition and my treatment or treatment options, for treatment or consultation, for claims payment purposes, or related reasons.

This authorization shall be effective until (Check one):

- All past, present, and future periods, OR
- Date or event: \_\_\_\_\_

unless I revoke it. (NOTE: You may revoke this authorization in writing at any time by notifying your health care providers in writing.)

\_\_\_\_\_  
Printed Name of the Individual Giving this Authorization

\_\_\_\_\_  
Signature of the Individual Giving this Authorization

\_\_\_\_\_  
Date



### OPIOID PAIN MANAGEMENT AGREEMENT

Doctor: Randall Rodgers, DO

The purpose of this Agreement is to prevent misunderstandings about certain medicines you will be taking for pain management. This is to help both you and your doctor to comply with the law regarding controlled pharmaceuticals.

I understand that this Agreement is essential to the trust and confidence necessary in a doctor/patient relationship and that my doctor undertakes to treat me based on this Agreement.

I understand that if I break this Agreement, my doctor will stop prescribing these pain control medicines. In this case, my doctor will taper off the medicine over a period of several days, as necessary, to avoid withdrawal symptoms. Also, a drug-dependence treatment program may be recommended.

I will communicate fully with my doctor about the character and intensity of my pain, the effect of the pain on my daily life, and how well the medicine is helping to relieve the pain.

I agree to abstain from excessive alcohol use and I will not use any illegal controlled substances, including marijuana, cocaine, etc.

I will not share, sell or trade my medication with anyone. I will not attempt to obtain any controlled medicines, including opioid pain medicines, controlled stimulants, or antianxiety medicines from any other doctor.

I will safeguard my pain medicine from loss or theft. Lost or stolen medicines will not be replaced.

I agree that refills of my prescriptions for pain medicine will be made only at the time of an office visit or during regular office hours. No refills will be available during evenings or on weekends.

I agree to use \_\_\_\_\_ Pharmacy, located at \_\_\_\_\_, telephone number \_\_\_\_\_, for filling prescriptions for all of my pain medicine.

I authorize the doctor and my pharmacy to cooperate fully with any city, state or federal law enforcement agency, including this state's Board of Pharmacy, in the investigation of any possible misuse, sale, or other diversion of my pain medicine. I authorize my doctor to provide a copy of this Agreement to my pharmacy. I agree to waive any applicable privilege or right of privacy or confidentiality with respect to these authorizations.

I agree that I will submit to a blood or urine test if requested by my doctor to determine my compliance with my program of pain control medicine.

I agree the medication must be *safe and effective* and help me to *function better*. The goal is to use the lowest dose that is both safe and effective. If my activity level or general function gets worse, the medication will be changed or discontinued by my doctor.



**OPIOID PAIN MANAGEMENT AGREEMENT**

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I will participate in *other treatments* that my doctor recommends and will be ready to taper or discontinue the opioid medication as other effective treatments become available.

I will take my medications exactly as *prescribed* and will not change the medication dosage or schedule without my doctor's approval. I agree to be seen by a nurse practitioner if my doctor determines my condition is stable.

I agree I may be subject to having my medication counted/inventoried through the process of random pill counts. Further, I agree that if I refuse to provide my medication(s) to be counted and/or examined within the timeframe allotted, I may be terminated from this practice.

**One Doctor.** All opioid and other controlled drugs for pain must be prescribed by the doctor who is named above. I will not obtain medications from other doctors or pharmacies unless I am hospitalized. I will tell any hospital or emergency room doctors that I receive pain medications from my provider. In the event of an emergency, if I am given a prescription for pain medication, I will notify my pain doctor as soon as I am able.

I understand that clinic staff (nurses, receptionists, lab staff, etc.) is very important in my success with this treatment plan. I will treat them respectfully and abide by their decisions regarding my care and the enforcement of this agreement.

If I am unable to follow the conditions of this agreement, I understand it may not be safe for me to continue opioid medications.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provider Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# OPIOID RISK TOOL



Name: \_\_\_\_\_ Date: \_\_\_\_\_

Questionnaire developed by Lynn R. Webster, MD to assess risk of opioid addiction. Please administer to patient on initial visit or prior to opioid therapy.

SCORING		
0-3 LOW RISK	4-7 MODERATE RISK	≥8 HIGH RISK

INSTRUCTIONS: PLEASE MARK EACH BOX THAT APPLIES	FEMALE	MALE
<b>Family History of Substance Abuse</b>		
Alcohol	<input type="checkbox"/> 1	<input type="checkbox"/> 3
Illegal drugs	<input type="checkbox"/> 2	<input type="checkbox"/> 3
Rx drugs	<input type="checkbox"/> 4	<input type="checkbox"/> 4
<b>Personal History of Substance Abuse</b>		
Alcohol	<input type="checkbox"/> 3	<input type="checkbox"/> 3
Illegal drugs	<input type="checkbox"/> 4	<input type="checkbox"/> 4
Rx drugs	<input type="checkbox"/> 5	<input type="checkbox"/> 5
Age Between 16-45 Years	<input type="checkbox"/> 1	<input type="checkbox"/> 1
History of Pre-adolescent Sexual Abuse	<input type="checkbox"/> 3	<input type="checkbox"/> 0
<b>Psychological Disease</b>		
ADD, OCD, Bipolar, Schizophrenia	<input type="checkbox"/> 2	<input type="checkbox"/> 2
Depression	<input type="checkbox"/> 1	<input type="checkbox"/> 1
<b>SCORING TOTALS</b>		

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

*The following are some questions given to patients who are on or being considered for medication for their pain. Please answer each question as honestly as possible. There are no right or wrong answers. Use ✓ to indicate your answer.*

	NEVER	SELDOM	SOMETIMES	OFTEN	VERY OFTEN
	0	1	2	3	4
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					

**FOR PROVIDER USE ONLY:**

<b>Score:</b>		<b>Provider Signature:</b>	
<b>Comments:</b>			



REQUEST FOR RELEASE OF MEDICAL RECORDS

NAME: \_\_\_\_\_ (Please Print)

SSN: \_\_\_\_\_ Date of Birth \_\_\_\_\_

TO: \_\_\_\_\_ (Physician's name)

ADDRESS: \_\_\_\_\_ (Street Name & Number) (City) (State) (Zip Code)

Form box containing checkboxes for 'All Medical Records', 'Records From: \_\_\_\_\_ To \_\_\_\_\_', and 'Other' with a text area for details.

I hereby authorize \_\_\_\_\_ to release my medical records or copies of such and request these records be sent to:

- Checkbox for CareFirst Medical Centers with address: 13027 155 South Tyler, TX 75703, phone: 903.839.1000, fax: 903.839.4000, website: www.carefirstmed.com

The Federal Government now restricts this office and its attending providers from discussing your health information and/or condition with other family members or persons, unless you give your written permission to do so. By my signature below, I grant CareFirst Medical Centers permission to discuss my protected medical information with the following individuals (check only those persons you want to have access to your medical information):

- Spouse / Significant Other: (Name) \_\_\_\_\_
- Leave test results and/or appointment times on answering machine or leave it with your spouse or family member.
- Release medical records/information to these other physicians who are providing medical care:

\_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_